

73A801 (10-97)

Commonwealth of Kentucky
REVENUE CABINET**BANK FRANCHISE TAX RETURN**
FINANCIAL INSTITUTIONS

For calendar year January 1, 1997, through December 31, 1997

FOR OFFICIAL USE ONLY

<u>8</u> <u>8</u>	/	<u>0</u> <u>1</u>	/	<u>1</u> <u>9</u> <u>9</u> <u>7</u>
Type Tax		Type Return		Period



Name				RTN (Routing and Transit Number)	
				____ / ____ - ____	
Mailing Address				Federal Identification Number	
				____ - ____	
City	County	State	ZIP Code	Check applicable box.	
Telephone Number				<input type="checkbox"/> Original Return	
()				<input type="checkbox"/> Amended Return	

COMPUTATION OF BANK FRANCHISE TAX

1. Total net capital (from Schedule B, line 7)	
2. Apportionment percentage (from Schedule C, line 11) (see instructions)	
3. Taxable net capital (line 1 x line 2)	
4. Tax liability (line 3 x .011 or \$300, whichever is larger)	
5. Interest and penalty (see instructions)	
6. Total liability (add lines 4 and 5)	
7. Amount paid with extension	
8. Refund amount (if line 7 exceeds line 6, enter difference here)	
9. Amount due (if line 6 exceeds line 7, enter difference here)	

If remitting payment by electronic funds transfer (EFT), check here ☐ and enter amount

Signature of principal officer or chief accounting officer

Date

Name and Social Security or federal identification number of person or firm preparing return

Print or type name of principal officer or chief accounting officer

➤ **Make check payable to Kentucky State Treasurer and mail return with payment to:**Mailing Address:
Overnight Address:Kentucky Revenue Cabinet
P.O. Box 1303, Frankfort, KY 40602-1303
1266 Louisville Road, Frankfort, KY 40601

Name	RTN (Routing and Transit Number)
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SCHEDULE A

PART I—Computation of Calendar Year 1997 Net Capital

Date of Incorporation ➤	First Quarter	Second Quarter	Third Quarter	Fourth Quarter
1. Capital stock paid in				
2. Surplus				
3. Undivided profits and capital reserves				
4. Net unrealized holding gains or losses on available for sale securities				
5. Cumulative foreign currency translation adjustments				
6. Totals of net capital				

PART II—Computation of Calendar Year 1997 Average Values of Net Capital, United States Obligations and Total Assets

Period	A Totals of Net Capital (from line 6)	B U.S. Obligations	C Total Assets
7. First quarter			
8. Second quarter			
9. Third quarter			
10. Fourth quarter			
11. Totals			
12. Average values (divide line 11 by number of quarters in existence)			

PART III—Computation of Deduction for United States Obligations

13. Average value of net capital (from line 12, Column A)	
14. Average value of United States obligations (from line 12, Column B)	
15. Average value of total assets (from line 12, Column C)	
16. Divide line 14 by line 15 (carry to six places)	
17. Deduction for United States obligations (multiply line 13 by line 16)	

PART IV—Computation of Calendar Year 1997 Value

18. Value of calendar year 1997 net capital (subtract line 17 from line 13) (enter here and on Schedule B, line 1)	
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SCHEDULE B

COMPUTATION OF TOTAL NET CAPITAL

Values of net capital:

1. Calendar year 1997 (Schedule A, line 18)	
2. Calendar year 1996 (Schedule A-1, line 18)	
3. Calendar year 1995 (Schedule A-2, line 18)	
4. Calendar year 1994 (Schedule A-3, line 18)	
5. Calendar year 1993 (Schedule A-4, line 18)	
6. Add lines 1 through 5	
7. Taxable amount of total net capital (line 6 divided by 5 or the number of years in existence if less than 5) (enter here and on page 1, line 1)	

SCHEDULE C

(For financial institutions taxable both within and without Kentucky.)

Part I—Computation of Apportionment Percentage

1. Kentucky receipts (from Schedule C, line 26, Column A)		
2. Total receipts (from Schedule C, line 26, Column B)		
3. Receipts factor (line 1 divided by 2) (carry to four decimal places)		%
4. Average value of Kentucky property (from Schedule C, line 34)		
5. Average value of total property (from Schedule C, line 42)		
6. Property factor (line 4 divided by line 5) (carry to four decimal places)		%
7. Kentucky payroll		
8. Total payroll		
9. Payroll factor (line 7 divided by line 8) (carry to four decimal places)		%
10. Total (lines 3, 6 and 9)		%
11. Apportionment percentage—line 10 divided by 3 or number of factors present (enter here and on page 1, line 2) (carry to four decimal places)		%

See Instructions

Name	RTN (Routing and Transit Number)
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PART II—Receipts

	A Kentucky	B Total
12. Receipts from lease or rental of real property		
13. Receipts from lease or rental of tangible personal property		
14. Interest from loans secured by real property		
15. Interest from loans not secured by real property		
16. Net gains from the sale of loans		
17. Interest from credit card receivables and fees charged to card holders		
18. Net gains from sale of credit card receivables		
19. Credit card issuer's reimbursement fees		
20. Receipts from merchant discount		
21. Loan servicing fees from loans secured by real property		
22. Loan servicing fees from loans not secured by real property		
23. Interest, dividends, net gains, and other income from investment and trading assets and activities		
24. Receipts of sales of tangible personal property		
25. Other receipts		
26. Totals (add lines 12 through 25) (enter here and on Schedule C, lines 1 and 2)		

PART III—Kentucky Property

PROPERTY	A. Beginning of Year	B. End of Year
27. Loans and credit card receivables		
28. Premises and fixed assets		
29. Other real estate owned		
30. Other real and tangible personal property		
31. Total (lines 27 through 30)		
32. Average value (total of line 31, columns A and B, divided by 2)		
33. Rented property (eight times the gross rents payable)		
34. Total (lines 32 and 33) (enter on Schedule C, line 4)		

See Property Factor Instructions**PART IV—Total Property**

PROPERTY	A. Beginning of Year	B. End of Year
35. Loans and credit card receivables		
36. Premises and fixed assets		
37. Other real estate owned		
38. Other real and tangible personal property		
39. Total (lines 35 through 38)		
40. Average value (total of line 39, columns A and B, divided by 2)		
41. Rented property (eight times the gross rents payable)		
42. Total (lines 40 and 41) (enter on Schedule C, line 5)		

See Property Factor Instructions

Name	RTN (Routing and Transit Number)
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COMBINED FINANCIAL INSTITUTIONS

If the financial institution filed a 1996 Kentucky bank franchise tax return, identify financial institutions combined with the taxpayer during 1997, complete Schedules A through A-4, and submit a schedule disclosing amounts of net capital of the combined entities. If this return is the first Kentucky bank franchise tax return filed, identify financial institutions combined with the taxpayer during the last five tax years and the date combined. Submit a schedule disclosing amounts of net capital of combined entities included in Schedules A through A-4 attached (see instructions).

Name	Date Combined	RTN (Routing and Transit Number)

OFFICER INFORMATION

Last Name	First Name	M.I.	Address	Social Security Number	Telephone Number
	President or CEO			- -	()
	Vice President			- -	()
	Secretary			- -	()
	Treasurer			- -	()

- For additional information or questions concerning the bank franchise tax, contact the Miscellaneous Tax Section at (502) 564-2198.
- For information or questions concerning electronic funds transfer (EFT), contact the Electronic Commerce Group at 1-800-839-4137.

If different than current address, mail next year's return to:

Name _____ Telephone Number () _____

Address _____
